

# Title: SHIP Annual Report

Report Status: Approved

Tallahassee FY 2015/2016 Closeout

## Form 1

### SHIP Distribution Summary:

#### Homeownership

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
1	Purchase Assistance with Rehab	\$12,473.00	2				
2	Purchase Assistance without Rehab	\$18,375.00	7				
3	Owner-Occupied Rehab-Emergency Home Repair	\$417,146.72	74				
3	Owner Occupied Rehab-Accessibility Rehab	\$169,756.04	18				
3	Owner Occupied Rehab-Code Enforcement Rehab	\$12,558.50	6				
3	Owner Occupied Rehab-Major Rehab & Reconstruction	\$19,500.00	1				
10	New Construction-Habitat for Humanity	\$92,715.76	3				

**Homeownership Totals: \$742,525.02 111**

#### Rentals

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
<b>Rental Totals:</b>							

**Subtotals: \$742,525.02 111**

### Additional Use of Funds

Use	Expended	Encumbered	Unencumbered
Administrative	\$91,954.30		
Homeownership Counseling	\$110,000.00		
Admin From Program Income			
Admin From Disaster Funds			

**Totals: \$944,479.32 111 \$0.00 \$0.00**

**Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund**

<b>Source of Funds</b>	<b>Amount</b>
State Annual Distribution	\$919,543.00
Program Income (Interest)	-\$58,280.42
Program Income (Payments)	\$102,004.39
Recaptured Funds	
Disaster Funds	
Other Funds	
Carryover funds from previous year	-\$19,270.41
<b>Total:</b>	<b>\$943,996.56</b>

**\* Carry Forward to Next Year: -\$482.76**

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

**Form 2**

### Rental Unit Information

Description	Eff.	1 Bed	2 Bed	3 Bed	4 Bed
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√ No rental strategies are in use

### Recap of Funding Sources for Units Produced ("Leveraging")

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended	\$742,525.02	100.00%
Public Moneys Expended		.00%
Private Funds Expended		.00%
Owner Contribution		.00%
Total Value of All Units	\$742,525.02	100.00%

### SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	FL Statute Minimum %
Homeownership	\$742,525.02	\$919,543.00	80.75%	65%
Construction / Rehabilitation	\$724,150.02	\$919,543.00	78.75%	75%

### Program Compliance - Income Set-Asides

Income Category	SHIP Funds Expended	SHIP Funds Encumbered	SHIP Funds Unencumbered	Total of SHIP Funds	Total Available Funds % *
Extremely Low	\$206,735.17			\$206,735.17	21.90%
Very Low	\$302,435.39			\$302,435.39	32.04%
Low	\$233,354.46			\$233,354.46	24.72%
Moderate				\$ .00	.00%
Over 120%-140%				\$ .00	.00%
<b>Totals:</b>	\$742,525.02	\$ .00	\$ .00	\$742,525.02	78.66%

### Project Funding for Expended Funds Only

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #s	Total Funds SHIP Grants	SHIP Grant Unit #s	Total SHIP Funds Expended	Total # Units
Extremely Low	\$113,919.09	18	\$92,816.08	16	\$206,735.17	34
Very Low	\$178,393.69	28	\$124,041.70	18	\$302,435.39	46
Low	\$116,897.70	18	\$116,456.76	13	\$233,354.46	31
Moderate					\$ .00	0
<b>Totals:</b>	\$409,210.48	64	\$333,314.54	47	\$742,525.02	111

### Form 3

#### Number of Households/Units Produced

Strategy	List Unincorporated and Each Municipality	ELI	VLI	Low	Mod	Total
Purchase Assistance with Rehab	Tallahassee		1	1		2
Purchase Assistance without Rehab	Tallahassee		2	5		7
Owner-Occupied Rehab-Accessibility Rehab	Tallahassee	6	8	4		18
Owner-Occupied Rehab-Code Enforcement Rehab	Tallahassee	3	3			6
Owner-Occupied Rehab-Major Rehab & Reconstruction	Tallahassee			1		1
Owner-Occupied Rehab-Emergency Home Repair	Tallahassee	25	31	18		74
New Construction-Habitat for Humanity	Tallahassee	0	1	2		3
<b>Totals:</b>		<b>34</b>	<b>46</b>	<b>31</b>		<b>111</b>

#### Characteristics/Age (Head of Household)

Description	List Unincorporated and Each Municipality	0 - 25	26 - 40	41 - 61	62+	Total
Purchase Assistance with Rehab	Tallahassee	0	2	0	0	2
Purchase Assistance without Rehab	Tallahassee	2	3	1	1	7
Owner-Occupied Rehab-Accessibility Rehab	Tallahassee	0	0	3	15	18
Owner-Occupied Rehab-Code Enforcement Rehab	Tallahassee	0	1	2	3	6
Owner-Occupied Rehab-Major Rehab & Reconstruction	Tallahassee				1	1
Owner-Occupied Rehab-Emergency Home Repair	Tallahassee	0	4	26	44	74
New Construction-Habitat for Humanity	Tallahassee		2	1		3
<b>Totals:</b>		<b>2</b>	<b>12</b>	<b>33</b>	<b>64</b>	<b>111</b>

#### Family Size

Description	List Unincorporated and Each Municipality	1 Person	2- 4 People	5 + People	Total
Purchase Assistance with Rehab	Tallahassee	1		1	2
Purchase Assistance without Rehab	Tallahassee	2	3	2	7
Owner-Occupied Rehab-Accessibility Rehab	Tallahassee	13	5	0	18
Owner-Occupied Rehab-Code Enforcement Rehab	Tallahassee	4	2	0	6
Owner-Occupied Rehab-Major Rehab & Reconstruction	Tallahassee		1		1
Owner-Occupied Rehab-Emergency Home Repair	Tallahassee	42	29	3	74
New Construction-Habitat for Humanity	Tallahassee		3		3
<b>Totals:</b>		<b>62</b>	<b>43</b>	<b>6</b>	<b>111</b>

**Race (Head of Household)**

Description	List Unincorporated and Each Municipality	White	Black	Hispanic	Asian	Amer-Indian	Other	Total
Purchase Assistance with Rehab	Tallahassee	1	1					2
Purchase Assistance without Rehab	Tallahassee	2	5					7
Owner-Occupied Rehab-Accessibility Rehab	Tallahassee	2	16					18
Owner-Occupied Rehab-Code Enforcement Rehab	Tallahassee	4	2					6
Owner-Occupied Rehab-Major Rehab & Reconstruction	Tallahassee		1					1
Owner-Occupied Rehab-Emergency Home Repair	Tallahassee	15	59					74
New Construction-Habitat for Humanity	Tallahassee		3					3
<b>Totals:</b>		<b>24</b>	<b>87</b>					<b>111</b>

**Demographics (Any Member of Household)**

Description	List Unincorporated and Each Municipality	Farm Worker	Devel. Disabled	Home-less	Elderly	Other	Other	Total
Purchase Assistance with Rehab	Tallahassee							0

Purchase Assistance without Rehab	Tallahassee				1			1
Owner-Occupied Rehab-Accessibility Rehab	Tallahassee				15			15
Owner-Occupied Rehab-Code Enforcement Rehab	Tallahassee				3			3
Owner-Occupied Rehab-Major Rehab & Reconstruction	Tallahassee				1			1
Owner-Occupied Rehab-Emergency Home Repair	Tallahassee				46			46
New Construction-Habitat for Humanity	Tallahassee							0
<b>Totals:</b>					<b>66</b>			<b>66</b>

**Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside**

Description	Special Target Group	Expended Funds	Total # of Expended Units
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**Form 4**

**Status of Incentive Strategies**

Incentive Strategy:

- Strategy A: Expedited Permitting.
- Strategy B: Ongoing Review Process
- Strategy C: Technical Assistance.
- Strategy D: Natural Area Inventory
- Strategy E: Water and Sewer Connection Fee Exemption.
- Strategy F: Density Bonus for Inclusionary Housing.
- Strategy G: Regulation Reduction for Inclusionary Housing.
- Strategy H: Density Bonus for Affordable Housing.
- Strategy I: Regulation Reduction for Affordable Housing.
- Strategy J: Allowance of Accessory Dwelling Units in Residential Districts.

Adopting Ordinance or Resolution Number or identify local policy:

- Strategy A: City Commission Policy 710.03
- Strategy B: Housing Element Policies 2.1.5 and 2.1.6 of the adopted Comprehensive Plan
- Strategy C: City Commission Policy 710.03
- Strategy D: City Commission Policy 710.03
- Strategy E: City Code of Ordinances Chapter 21, Article V, Section 21-152
- Strategy F: Housing Policy 2.1.4, Land Use Policy 2.1.14, Land Development Code Chapter 9, Article VI, Section 9-246.
- Strategy G: Land Development Code Chapter 9, Article VI, Section 9-246.
- Strategy H: Land Use Element Policy 2.1.14
- Strategy I: Land Use Element Policy 2.1.14
- Strategy J: Land Development Regulation Chapter 10, Zoning, Article VII Supplementary Regulations, Section 10-412.

Implementation Schedule (Date):



Strategies A, C and D: Policy 710 was adopted by the City Commission in February of 1993 and revised in May of 2000.  
Strategy B: Housing Element Policies 2.1.5 and 2.1.6 were adopted on 4/10/09.  
Strategy E: The water and sewer fee exemption was adopted in June of 1989 and was revised in 2008.  
Strategies F and G: The Inclusionary Housing Ordinance was adopted in 2005 amended in 2008. Implementation began in October 2005.  
Strategy H: Land Use Element Policy 2.1.14 was revised in July 2006 to give incentives for building affordable housing in Planned Unit Developments.  
Strategy I: Regulation reduction for affordable housing was implemented through Land Use Policy 2.1.14, effective 6/07/01, and revised in 7/26/06.  
Strategy J: The Land Development Code 10-412 allowing Accessory Dwelling Units was adopted October 2001.

Has the plan or strategy been implemented? If no, describe the steps that will be taken to implement the plan:

Strategy A: Expedited Permitting, is being implemented.  
Strategy B: Ongoing Review Process, is being implemented.  
Strategy C: Technical Assistance, is being implemented  
Strategy D: Natural Area Inventory, is being implemented.  
Strategy E: Water and Sewer Connection Fee Exemption, is being implemented.  
Strategy F: Density Bonus for Inclusionary Housing, is being implemented. Ten inclusionary units have been built, with an additional 62 inclusionary units planned for construction. The City will continue to publicize this strategy on its website.  
Strategy G: Regulation Reduction for Inclusionary Housing, is being implemented.  
Strategy H: Density Bonus for Affordable Housing is being implemented.  
Strategy I: Regulation Reduction for Affordable Housing is being implemented.  
Strategy J: Allowance of Accessory Dwelling Units in Residential Districts is being implemented.

Status of Strategy - (is the strategy functioning as intended, i.e. are the time frames being met, etc.):

Strategy A: Expedited Permitting, continues to function as a means of prioritizing affordable housing projects. The time frame is ongoing.  
Strategy B: Ongoing Review Process, continues to function as a means of streamlining the housing development process. The time frame is ongoing.  
Strategy C: Technical Assistance, continues to function as intended by providing City staff to assist applicants with project feasibility, understanding the land use approval process, etc. The time frame is ongoing.  
Strategy D: Natural Area Inventory, continues to function by providing City staff to perform Natural Area Inventories for small certified affordable housing projects. The time frame is ongoing.  
Strategy E: Water and Sewer Connection Fee Exemption, continues to function as intended by exempting new affordable housing developments from water and sewer system charges and residential tap fees. The time frame is ongoing.  
Strategy F: Density Bonus for Inclusionary Housing, continues to function as intended by giving increased densities to developers of inclusionary housing. The timeframe is ongoing.  
Strategy G: Regulation Reduction for Inclusionary Housing, continues to function as intended by providing reduced requirements for setbacks, lot sizes, etc., to developers of inclusionary housing. The timeframe is ongoing.  
Strategy H: Density Bonus for Affordable Housing, continues to function as intended by giving increased densities to developers of affordable housing. The timeframe is ongoing.  
Strategy I: Regulation Reduction for Affordable Housing, continues to function as intended by providing reduced requirements for affordable housing units in Planned Unit Developments. The timeframe is ongoing.  
Strategy J: Allowance of Accessory Dwelling Units in Residential Districts, continues to function as intended with accessory dwelling units constructed periodically in residential zoning districts. The timeframe is ongoing.

## Support Services





- Homebuyer education, financial counseling and credit counseling for first time homebuyers.
- Foreclosure counseling for current homeowners.
- Landlord and tenant mediation program to provide supportive services and conflict resolution to tenants.
- Home maintenance training for residents who receive assistance through the Homeowner Rehabilitation Program.
- Lead-based paint testing and mitigation.
- Temporary relocation services for residents displaced due to major repairs on their homes.
- Permanent relocation services for income eligible families displaced by natural disasters such as fires, floods, or hurricanes; or through code enforcement action.
- Low interest loans to people who want to improve the energy efficiency of their homes by upgrading their appliances.
- Weatherization assistance to help low-income households in target neighborhoods for better energy efficiency and lower utility demand.
- Public services through the Human Services Division: childcare services, accessibility services for the disabled, emergency services for disasters, crisis counseling, health care services, senior and elderly services, youth afterschool services, and basic needs programs.
- Network of services for the homeless and those threatened with homelessness, including provision of shelter, transitional housing, addiction treatment, case management and employment training or placement.

## Other Accomplishments

The City of Tallahassee maintains partnerships to preserve the affordable housing stock, allow disabled persons to remain in their homes, increase affordable homeownership opportunities, and provide emergency shelter for the homeless. Through the Emergency Home Repair Program, City staff used SHIP funding to hire contractors to make repairs to the homes of very-low income homeowners. The City contracted with Ability 1st to use SHIP funds to make accessibility modifications to the homes of lower-income, disabled homeowners. The City also contracted with Habitat for Humanity to use SHIP to help fund the construction of affordable single-family homes.

## Availability for Public Inspection and Comments

Availability for Public Inspection and Comments. The SHIP Annual Report for FY 15-16 was advertised in the local newspaper, the Tallahassee Democrat, and on the Community Housing and Human Services Division Web Page, and made available for public comment from August 23, 2018 through September 7, 2018. The report is available to the public in the Department of Community Housing and Human Services, which is located in the Renaissance Building, a centrally located neighborhood center where residents frequently come to pay their utility bill. This report is also available by email or by contacting the Housing Division.

## Homeownership Default & Foreclosure

### Mortgage Foreclosures

A. Very low income households in foreclosure:	<b>11</b>
B. Low income households in foreclosure:	<b>29</b>
C. Moderate households in foreclosure:	<b>0</b>
Foreclosed Loans Life-to-date:	<b>40</b>
SHIP Program Foreclosure Percentage Rate Life to Date:	<b>7.23</b>

### Mortgage Defaults

A. Very low income households in default:	<b>1</b>
B. Low income households in default:	<b>5</b>
C. Moderate households in default:	<b>0</b>
Defaulted Loans Life-to-date:	<b>6</b>
SHIP Program Default Percentage Rate Life to Date:	<b>1.08</b>

## Welfare to Work Programs



N/A

### Strategies and Production Costs

Strategy	Average Cost
Purchase Assistance with Rehab	\$6,235.50
Purchase Assistance without Rehab	\$2,625.00
Owner-Occupied Rehab-Emergency Home Repair	\$5,348.03
Owner Occupied Rehab-Accessibility Rehab	\$9,430.89
Owner Occupied Rehab-Code Enforcement Rehab	\$2,099.08
Owner Obbupied Rehab-Major Rehab & Reconstruction	\$19,500.00
New Construction-Habitat for Humanity	\$30,905.25

### Expended Funds

Total Unit Count: 111

Total Expended Amount: \$742,525.00

Strategy	Full Name	Address	City	Zip Code	Expended Funds	FY if Unit Already Counted
Purchase Assistance with Rehab	Session, Florie	525 Laura Lee Avenue	Tallahassee	32301	\$8,473.00	
Purchase Assistance with Rehab	Martin, Shannon	2502 Tupelo Terrace	Tallahassee	32303	\$4,000.00	
Purchase Assistance without Rehab	Manning, Wilbur	238 Ayers Court	Tallahassee	32305	\$4,000.00	
Purchase Assistance without Rehab	Dalton, Rowan	128 S. Whetherbine Way	Tallahassee	32301	\$1,450.00	
Purchase Assistance without Rehab	Peters, Bryce	2347 Skyland Drive	Tallahassee	32303	\$2,000.00	
Purchase Assistance without Rehab	Abdullahi, Abdulganiyu	4513 Wimbledon Ct.	Tallahassee	32303	\$4,000.00	
Purchase Assistance without Rehab	King, Laquanta	6084 Greenon Ln.	Tallahassee	32304	\$1,675.00	
Purchase Assistance without Rehab	Ralph, Mervin	903 Coble Drive	Tallahassee	32301	\$3,500.00	
Purchase Assistance without Rehab	Thompson, Deshown	3001 Wainwright St.	Tallahassee	32310	\$1,750.00	
Owner-Occupied Rehab-Emergency Home Repair	Easom, Robin	2920 Terry Road	Tallahassee	32312	\$1,823.80	

Owner-Occupied Rehab-Emergency Home Repair	Harris, Benjamin	3804 Maurice St.	Tallahassee	32305	\$760.00	2014-2015
Owner-Occupied Rehab-Emergency Home Repair	Green, Candace	309 Lancaster Drive	Tallahassee	32304	\$450.00	2014-2015
Owner-Occupied Rehab-Emergency Home Repair	Danzy, Hattie	2422 Country Club Drive	Tallahassee	32301	\$2,306.58	
Owner-Occupied Rehab-Emergency Home Repair	Davenport, Barbara	1202-B Carrin Drive	Tallahassee	32311	\$7,908.26	
Owner-Occupied Rehab-Emergency Home Repair	Davis, Debra	914 Millard St.	Tallahassee	32301	\$5,935.00	
Owner-Occupied Rehab-Emergency Home Repair	Jones, Patricia	601 Okaloosa St	Tallahassee	32310	\$7,982.06	
Owner-Occupied Rehab-Emergency Home Repair	Singleton, Calvin	3076 Honor Court	Tallahassee	32301	\$4,970.00	
Owner-Occupied Rehab-Emergency Home Repair	Gavin, Della	1634 Hernando Dr.	Tallahassee	32304	\$910.90	
Owner-Occupied Rehab-Emergency Home Repair	Jenkins, Ralph & Sonia	1219 Basin St.	Tallahassee	32304	\$4,030.00	
Owner-Occupied Rehab-Emergency Home Repair	Cuyler, Tuwana D.	3217 Windward Ln	Tallahassee	32305	\$3,710.00	
Owner-Occupied Rehab-Emergency Home Repair	Sykes, Henrietta	1018 Joe Louis St	Tallahassee	32304	\$6,651.12	
Owner-Occupied Rehab-Emergency Home Repair	Bryant, Dorothy	409 Dupont Drive	Tallahassee	32305	\$6,924.38	
Owner-Occupied Rehab-Emergency Home Repair	Peavy, Sandra J.	3979 Gaffney Loop	Tallahassee	32303	\$5,010.00	
Owner-Occupied Rehab-Emergency Home Repair	Baity, Cincia	721 Dunn St.	Tallahassee	32304	\$4,760.00	
Owner-Occupied Rehab-Emergency Home Repair	Beard, Corine	3112 Farivew Drive	Tallahassee	32301	\$370.00	
Owner-Occupied Rehab-Emergency Home Repair	Bryant, Lorene	3410 Blue Jay Drive	Tallahassee	32305	\$5,941.40	
Owner-Occupied Rehab-Emergency Home Repair	Carter, Lela & Frank T.	923 Coble Drive	Tallahassee	32301	\$2,244.55	
Owner-Occupied Rehab-Emergency Home Repair	Castaline, Benson	3968 Pinta Ct.	Tallahassee	32303	\$8,226.68	

Owner-Occupied Rehab-Emergency Home Repair	Charlton, Gloria	823 Bahama Drive	Tallahassee	32305	\$9,715.00	
Owner-Occupied Rehab-Emergency Home Repair	Clayton, Ben L.	3489 Sedona Loop	Tallahassee	32308	\$7,382.50	
Owner-Occupied Rehab-Emergency Home Repair	Coster, David L.	1311 Callen St.	Tallahassee	32310	\$6,291.26	
Owner-Occupied Rehab-Emergency Home Repair	Donate Macias, Blanca	3105 Garfield St.	Tallahassee	32301	\$6,967.00	
Owner-Occupied Rehab-Emergency Home Repair	Edwards, Patricia	3606 Shoreline Drive	Tallahassee	32305	\$9,125.00	
Owner-Occupied Rehab-Emergency Home Repair	Fitzgerald, Delores	901 Dewey Street	Tallahassee	32304	\$8,355.00	
Owner-Occupied Rehab-Emergency Home Repair	French, Marlene	1927 Nanticoke Circle	Tallahassee	32303	\$8,728.00	
Owner-Occupied Rehab-Emergency Home Repair	Gay, Carrie	1616 Gibbs Drive	Tallahassee	32303	\$4,818.01	
Owner-Occupied Rehab-Emergency Home Repair	Geradine, Jodie K	507 Lynndale St.	Tallahassee	32301	\$7,913.71	
Owner-Occupied Rehab-Emergency Home Repair	Gosby, Laverne	1027 Joe Louis St.	Tallahassee	32304	\$3,665.00	
Owner-Occupied Rehab-Emergency Home Repair	Graham, Katrine	1013 Bob White Drive	Tallahassee	32305	\$6,551.25	
Owner-Occupied Rehab-Emergency Home Repair	Grant, Evelyn H.	702 Simmons St.	Tallahassee	32303	\$1,152.85	
Owner-Occupied Rehab-Emergency Home Repair	Griffin, Sampson	710 Dent St.	Tallahassee	32304	\$980.30	
Owner-Occupied Rehab-Emergency Home Repair	Hackley, Andre F.	1305 Colemant St	Tallahassee	32310	\$4,565.00	
Owner-Occupied Rehab-Emergency Home Repair	Hill, Verdell Peace	3321 Sunnyside Drive	Tallahassee	32311	\$9,570.00	
Owner-Occupied Rehab-Emergency Home Repair	Howard, Eddie E.	521 Putnam Drive	Tallahassee	32301	\$1,950.00	
Owner-Occupied Rehab-Emergency Home Repair	Howard, Norma Baxter	3176 Huntington Woods	Tallahassee	32303	\$3,878.50	
Owner-Occupied Rehab-Emergency Home Repair	Jackson, Mamie	1419 Colorado St.	Tallahassee	32304	\$4,911.00	

Owner-Occupied Rehab-Emergency Home Repair	James, Dorothy A.	1820 Hartsfield Rd.	Tallahassee	32303	\$10,685.50	
Owner-Occupied Rehab-Emergency Home Repair	Jefferson, Dennis	1513 Hernando Drive	Tallahassee	32304	\$8,530.65	
Owner-Occupied Rehab-Emergency Home Repair	Johnson, Bettie Jean	639 Shalom Lane	Tallahassee	32310	\$149.80	2014-2015
Owner-Occupied Rehab-Emergency Home Repair	Johnson, Ora D.	1490 Orange Avenue West	Tallahassee	32310	\$4,810.00	
Owner-Occupied Rehab-Emergency Home Repair	Kidder, Santiago	2906 Oakwood Drive	Tallahassee	32304	\$10,485.00	
Owner-Occupied Rehab-Emergency Home Repair	Little, TiffanyL.	1222 Central Street	Tallahassee	32305	\$9,286.46	
Owner-Occupied Rehab-Emergency Home Repair	Martin, Steven W.	2306 Spoonwood Lane	Tallahassee	32303	\$9,985.00	
Owner-Occupied Rehab-Emergency Home Repair	Miller, Brittney	1833 Larett Drive	Tallahassee	32301	\$1,120.00	
Owner-Occupied Rehab-Emergency Home Repair	Murphy Jr., Henry	804 Delaware St.	Tallahassee	32304	\$8,110.00	
Owner-Occupied Rehab-Emergency Home Repair	Nelson, Leroy	1539 Paul Russell Road	Tallahassee	32301	\$8,588.24	
Owner-Occupied Rehab-Emergency Home Repair	Newry, Jacqueline	404 Piney Road	Tallahassee	32305	\$6,440.10	
Owner-Occupied Rehab-Emergency Home Repair	Parland, Lynette	2811 Southwood Drive	Tallahassee	32301	\$6,216.69	
Owner-Occupied Rehab-Emergency Home Repair	Paul, Rebecca	1328 Kitt St., Ste.1	Tallahassee	32304	\$4,929.25	
Owner-Occupied Rehab-Emergency Home Repair	Rieara, Juanita	2818 Jim Lee Road	Tallahassee	32303	\$2,150.00	
Owner-Occupied Rehab-Emergency Home Repair	Robinson, Raynardia	4408 Westover Drive	Tallahassee	32303	\$5,290.20	
Owner-Occupied Rehab-Emergency Home Repair	Rogan, Anita	3966 Gaffney Loop	Tallahassee	32303	\$4,816.38	
Owner-Occupied Rehab-Emergency Home Repair	Rollins, Bonita	2060 Hillsborough St.	Tallahassee	32310	\$5,766.80	
Owner-Occupied Rehab-Emergency Home Repair	Sands, Thomas F.	1426 Stevenson Drive	Tallahassee	32301	\$5,730.00	

Owner-Occupied Rehab-Emergency Home Repair	Sanks, Mary M.	3522 Sunburst Court	Tallahassee	32305	\$10,295.99	
Owner-Occupied Rehab-Emergency Home Repair	Shaw Pendleton Rosemarie	437 Mercury Drive	Tallahassee	32305	\$1,534.45	
Owner-Occupied Rehab-Emergency Home Repair	Speed, Geneva	702 Stafford St.	Tallahassee	32305	\$9,160.00	
Owner-Occupied Rehab-Emergency Home Repair	Williams, Laurine	1003 Taylor St.	Tallahassee	32310	\$6,198.58	
Owner-Occupied Rehab-Emergency Home Repair	Williams, Mary Sue	2812 Southwood Dr.	Tallahassee	32301	\$135.50	2014-2015
Owner-Occupied Rehab-Emergency Home Repair	Wolfe, John D.	639 West 8th Ave.	Tallahassee	32303	\$5,209.00	
Owner-Occupied Rehab-Emergency Home Repair	Yancey, Edith W.	2643 Lonnbldh Rd.	Tallahassee	32308	\$5,095.77	
Owner-Occupied Rehab-Emergency Home Repair	Young, Lula Pearl	706 West 7th	Tallahassee	32303	\$5,010.00	
Owner-Occupied Rehab-Emergency Home Repair	Kimble, Lamar	806 Cochran Drive	Tallahassee	32301	\$1,968.45	
Owner-Occupied Rehab-Emergency Home Repair	Harrison, Robert P.	413 Oakland Ave E	Tallahassee	32301	\$8,308.39	
Owner-Occupied Rehab-Emergency Home Repair	Reason, Tina	3217 Earl Drive	Tallahassee	32309	\$5,431.50	
Owner-Occupied Rehab-Emergency Home Repair	Williams, Morgan	1000 Dade St.	Tallahassee	32304	\$9,696.50	
Owner-Occupied Rehab-Emergency Home Repair	Barnes, Jacquelyn	602 W. Brevard St.	Tallahassee	32304	\$6,450.00	
Owner-Occupied Rehab-Emergency Home Repair	Watson, Robert	2722 Raintree Cir	Tallahassee	32308	\$10,395.00	
Owner-Occupied Rehab-Emergency Home Repair	Szelong, Robert and Cynthia	3231 Mound Dirve	Tallahassee	32305	\$1,157.10	
Owner-Occupied Rehab-Emergency Home Repair	Thomas, Betty Jean	1110 Basin St	Tallahassee	32309	\$2,720.70	
Owner-Occupied Rehab-Emergency Home Repair	Chambers, Mary	1426 Calloway St.	Tallahassee	32304	\$1,584.00	
Owner-Occupied Rehab-Emergency Home Repair	Auston, Homer	833 Volusia St.	Tallahassee	32304	\$220.00	



Owner-Occupied Rehab-Emergency Home Repair	Webb, Dorothy	133 SE Villas Ct A	Tallahassee	32303	\$538.05	
Owner-Occupied Rehab-Emergency Home Repair	Jefferson, Diane	614 Brookridge Drive	Tallahassee	32305	\$9,621.91	
Owner-Occupied Rehab-Emergency Home Repair	Tolbert, Sherlina	2059 Holmes St.	Tallahassee	32310	\$4,872.15	
Owner-Occupied Rehab-Emergency Home Repair	Walker, Geneva	3193 Notre Dame St.	Tallahassee	32305	\$1,029.50	
Owner-Occupied Rehab-Emergency Home Repair	Stalworth, Timothy	2929 Pontiac Drive	Tallahassee	32310	\$9,990.00	
Owner Occupied Rehab-Accessibility Rehab	Richardson, Mary	741 Westcott St.	Tallahassee	32303	\$10,485.00	
Owner Occupied Rehab-Accessibility Rehab	Tolbert, Sherlina	2059 Holmes St.	Tallahassee	32310	\$9,329.00	
Owner Occupied Rehab-Accessibility Rehab	Jones, Patricia	601 Okaloosa St.	Tallahassee	32310	\$10,950.00	
Owner Occupied Rehab-Accessibility Rehab	Macia, Beatriz	2632 Bedford Way	Tallahassee	32308	\$3,445.00	
Owner Occupied Rehab-Accessibility Rehab	Telfair, Rebecca	1115 Basin St.	Tallahassee	32304	\$10,490.00	
Owner Occupied Rehab-Accessibility Rehab	Edwards, Patricia	3606 Shoreline Drive	Tallahassee	32305	\$7,400.00	
Owner Occupied Rehab-Accessibility Rehab	Sykes, Henrietta	1018 Joe Louis St.	Tallahassee	32304	\$11,300.00	
Owner Occupied Rehab-Accessibility Rehab	Beard, Sherman and Corine	3112 Fairview Drive	Tallahassee	32301	\$12,500.00	
Owner Occupied Rehab-Accessibility Rehab	Davis, Rosa Lee	805 Old Bainbridge Rd	Tallahassee	32303	\$11,850.00	
Owner Occupied Rehab-Accessibility Rehab	Johnson, Charles Henry	1405 Disston St.	Tallahassee	32310	\$10,850.00	

Owner Occupied Rehab-Accessibility Rehab	Grant, Evelyn H.	702 Simmons Street	Tallahassee	32303	\$7,475.00	
Owner Occupied Rehab-Accessibility Rehab	Kelly, Gwendolyn D.	1416 Hernando Drive	Tallahassee	32304	\$9,737.04	
Owner Occupied Rehab-Accessibility Rehab	Wolfe, John D.	639 W. 8th Ave	Tallahassee	32303	\$11,800.00	
Owner Occupied Rehab-Accessibility Rehab	Hill, Roscoe	1327 Ford Street	Tallahassee	32303	\$5,060.00	
Owner Occupied Rehab-Accessibility Rehab	Green, Susie	1312 Alabama Street	Tallahassee	32304	\$9,650.00	
Owner Occupied Rehab-Accessibility Rehab	Williams, Morgan	1000 Dade Street	Tallahassee	32304	\$10,895.00	
Owner Occupied Rehab-Accessibility Rehab	McGee, Jeroldine	1413 Arkansas Street	Tallahassee	32304	\$7,590.00	
Owner Occupied Rehab-Accessibility Rehab	Coleman, Flora	412 Sable Court	Tallahassee	32304	\$8,950.00	
Owner Occupied Rehab-Code Enforcement Rehab	Watson, Robert	2722 Raintree Circle	Tallahassee	32308	\$630.38	
Owner Occupied Rehab-Code Enforcement Rehab	Martin, Steven and Tiffany	2306 Spoonwood Drive	Tallahassee	32301	\$2,371.00	
Owner Occupied Rehab-Code Enforcement Rehab	Geradine, Jodie	507 Lynndale St.	Tallahassee	32301	\$2,468.50	
Owner Occupied Rehab-Code Enforcement Rehab	Charlton, Gloria	823 Bahama Drive	Tallahassee	32305	\$2,460.00	
Owner Occupied Rehab-Code Enforcement Rehab	Fitzgerald, Delores	901 Dewey St.	Tallahassee	32304	\$2,480.00	
Owner Occupied Rehab-Code Enforcement Rehab	Kidder, Santiago	2906 Oakwood Dr	Tallahassee	32304	\$2,148.62	

Owner Occupied Rehab-Major Rehab & Reconstruction	Young, Jonathan and Zunever	2881 Baltic Avenue	Tallahassee	32308	\$19,500.00	
New Construction-Habitat for Humanity	Smith, Sejal	3005 Wainwright St	Tallahassee	32310	\$30,012.67	
New Construction-Habitat for Humanity	Knight, Janine	1712 Nininger St	Tallahassee	32310	\$35,664.19	
New Construction-Habitat for Humanity	Browning, Fontella	2702 McArthur St	Tallahassee	32310	\$27,038.90	

### Administrative Expenditures

The City of Tallahassee expended \$91,954.30 in SHIP administrative funds for SHIP staff salaries.

### Sub Recipients and Consultants

Name	Business Type	Strategy Covered	Responsibility
The Tallahassee Lenders Consortium (TLC)	Not-for-profit	Purchase Assistance with Rehab and Purchase Assistance without Rehab	On behalf of the City, TLC provides subordinate mortgage loans as down payment assistance to first-time homebuyers with incomes at or below 80% of AMI. Responsibilities include income certification, underwriting and loan closing.

### Program Income

Program Income Funds	
Loan Repayment:	\$102,004.39
Refinance:	
Foreclosure:	
Sale of Property:	
Interest Earned:	-\$58,280.42
Other ():	

**Total: \$43,723.97**

### Explanation of Recaptured funds

Description	Amount

**Total:** **\$00**

**Rental Developments**

Development Name	Owner	Address	City	Zip Code	SHIP Amount	SHIP Units	Compliance Monitored By	Additional Notes
Tallahassee 2015 Closeout								

**Single Family Area Purchase Price**

The average area purchase price of single family units:

Or

Not Applicable

**Form 5**

## Special Needs Breakdown

### SHIP Expended and Encumbered for Special Needs Applicants

Code(s)	Strategies	Expended Amount	Units	Encumbered Amount	Units
2	Purchase Assistance without Rehab				
3	Owner-Occupied Rehab-Emergency Home Repair	\$181,902.63	33		
3	Owner Occupied Rehab-Accessibility Rehab	\$169,756.04	18		
3	Owner Occupied Rehab-Code Enforcement Rehab	\$2,468.50	1		
3	Owner Occupied Rehab-Major Rehab & Reconstruction	\$19,500.00	1		
10	New Construction-Habitat for Humanity				

### Special Needs Category Breakdown by Strategy

Strategies	Special Needs Category	Expended Amount	Units	Encumbered Amount	Units
(3) Owner-Occupied Rehab-Emergency Home Repair	Person with Disabling Condition (not DD)	\$127,115.71	21		
(3) Owner-Occupied Rehab-Emergency Home Repair	Receiving Social Security Disability Insurance	\$18,295.62	3		
(3) Owner-Occupied Rehab-Emergency Home Repair	Receiving Supplemental Security Income	\$36,491.30	9		
(3) Owner Occupied Rehab-Accessibility Rehab	Person with Disabling Condition (not DD)	\$169,756.04	18		
(3) Owner Occupied Rehab-Code Enforcement Rehab	Person with Disabling Condition (not DD)	\$2,468.50	1		
(3) Owner Occupied Rehab-Major Rehab & Reconstruction	Person with Disabling Condition (not DD)	\$19,500.00	1		

### Provide a description of efforts to reduce homelessness:

1. The City provides Emergency Solutions Grant (ESG) funding to the Big Bend Homeless Coalition for rapid rehousing, homeless prevention and case management services. The City provides ESG funding to ECHO and Catholic Charities of Northwest Florida for rapid rehousing and homeless prevention services. The City provides ESG funding to the Comprehensive Emergency Services Center, an emergency shelter, for case management services to residents. Each of these agencies is required to use a portion of their ESG funding for participation in the Homeless Management Information System.
2. The City provides Community Development Block Grant funds to the Big Bend Homeless Coalition, to support their emergency shelter operations and personnel expenses, provide matching funds in support of the Continuum of Care, and to support permanent housing for homeless persons.
3. The City of Tallahassee is a member of the Big Bend Continuum of Care.

**LG Submitted Comments:**

Edits made to the report by the LG resulted in report status being changed back to "Unsubmitted"

# Title: SHIP Annual Report

Report Status: Approved

Tallahassee FY 2016/2017 Interim-1

## Form 1

### SHIP Distribution Summary:

#### Homeownership

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
1	Purchase Assistance with Rehab	\$4,090.00	1	\$0.00			
2	Purchase Assistance without Rehab	\$23,000.00	5	\$25,256.70	5		
3	Owner Occupied Rehabilitation-Emergency Home Repair	\$31,114.48	6	\$424,676.52	66		
3	Owner Occupied Rehabilitation-Homeowner Rehabilitation	\$134,925.00	10	\$135,575.00	13		
3	Owner Occupied Rehabilitation-Code Enforcement Rehabilitation	\$2,536.38	1	\$9,963.62	4		
3	Owner Occupied Rehabilitation-Accessibility Rehabilitation	\$82,251.25	8	\$153,747.97	15		
3	Owner Occupied Rehabilitation-Storm Damage Mitigation	\$63,957.25	14	\$5,373.54	2		
5	Disaster Repair/Mitigation-Hurricane Hermine Disaster Assistance	\$29,787.26	8	\$128,747.36	2		

**Homeownership Totals:**      **\$371,661.62**      **53**      **\$883,340.71**      **107**

#### Rentals

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
<b>Rental Totals:</b>							
<b>Subtotals:</b>		<b>\$371,661.62</b>	<b>53</b>	<b>\$883,340.71</b>	<b>107</b>		

**Rental Totals:**

**Subtotals:**      **\$371,661.62**      **53**      **\$883,340.71**      **107**

### Additional Use of Funds

Use	Expended	Encumbered	Unencumbered
Administrative	\$120,977.40		
Homeownership Counseling	\$77,090.90		
Admin From Program Income	\$0.00		
Admin From Disaster Funds		\$15,853.46	

**Totals:**      **\$569,729.92**      **53**      **\$899,194.17**      **107**      **\$0.00**

**Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund**

<b>Source of Funds</b>	<b>Amount</b>
State Annual Distribution	\$1,236,864.00
Program Income (Interest)	\$18,023.93
Program Income (Payments)	\$35,300.00
Recaptured Funds	
Disaster Funds	\$174,388.08
Other Funds	
Carryover funds from previous year	-\$482.76
<b>Total:</b>	<b>\$1,464,093.25</b>

**\* Carry Forward to Next Year: -\$4,830.84**

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

**Form 2**



### Rental Unit Information

Description	Eff.	1 Bed	2 Bed	3 Bed	4 Bed
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√ No rental strategies are in use

### Recap of Funding Sources for Units Produced ("Leveraging")

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended	\$371,661.62	100.00%
Public Moneys Expended		.00%
Private Funds Expended		.00%
Owner Contribution		.00%
Total Value of All Units	\$371,661.62	100.00%

### SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	FL Statute Minimum %
Homeownership	\$1,255,002.33	\$1,384,162.08	90.67%	65%
Construction / Rehabilitation	\$1,232,002.33	\$1,384,162.08	89.01%	75%

### Program Compliance - Income Set-Asides

Income Category	SHIP Funds Expended	SHIP Funds Encumbered	SHIP Funds Unencumbered	Total of SHIP Funds	Total Available Funds % *
Extremely Low	\$78,890.48	\$325,478.77		\$404,369.25	28.14%
Very Low	\$134,453.13	\$324,529.46		\$458,982.59	31.94%
Low	\$153,178.01	\$233,332.48		\$386,510.49	26.90%
Moderate	\$5,140.00			\$5,140.00	.36%
Over 120%-140%				\$0.00	.00%
<b>Totals:</b>	\$371,661.62	\$883,340.71	\$0.00	\$1,255,002.33	87.33%

### Project Funding for Expended Funds Only

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #s	Total Funds SHIP Grants	SHIP Grant Unit #s	Total SHIP Funds Expended	Total # Units
Extremely Low	\$25,740.68	4	\$53,149.80	10	\$78,890.48	14
Very Low	\$87,256.00	9	\$37,232.13	6	\$124,488.13	15
Low	\$110,170.50	12	\$52,972.51	10	\$163,143.01	22
Moderate			\$5,140.00	2	\$5,140.00	2
<b>Totals:</b>	\$223,167.18	25	\$148,494.44	28	\$371,661.62	53

**Form 3**

**Number of Households/Units Produced**

Strategy	List Unincorporated and Each Municipality	ELI	VLI	Low	Mod	Total
Purchase Assistance with Rehab	Tallahassee			1		1
Purchase Assistance without Rehab	Tallahassee		1	4		5
Owner Occupied Rehab-Emergency Home Repair	Tallahassee	4	2			6
Owner Occupied Rehab-Homeowner Rehab	Tallahassee	0	5	5		10
Owner Occupied Rehab-Code Enforcement Rehab	Tallahassee		0	1		1
Owner Occupied Rehab-Accessibility Rehab	Tallahassee	3	2	3		8
Owner Occupied Rehab-Storm Damage Mitigation	Tallahassee	6	4	4		14
Disaster Repair/Mitigation-Hurricane Hermine Disaster Assistance	Tallahassee	1	1	4	2	8
<b>Totals:</b>		<b>14</b>	<b>15</b>	<b>22</b>	<b>2</b>	<b>53</b>

**Characteristics/Age (Head of Household)**

Description	List Unincorporated and Each Municipality	0 - 25	26 - 40	41 - 61	62+	Total
Purchase Assistance with Rehab	Tallahassee		1			1
Purchase Assistance without Rehab	Tallahassee		4		1	5
Owner Occupied Rehab-Emergency Home Repair	Tallahassee		1	2	3	6
Owner Occupied Rehab-Homeowner Rehab	Tallahassee		1	6	3	10
Owner Occupied Rehab-Code Enforcement Rehab	Tallahassee			1	0	1
Owner Occupied Rehab-Accessibility Rehab	Tallahassee				8	8
Owner Occupied Rehab-Storm Damage Mitigation	Tallahassee			3	11	14

Disaster Repair/Mitigation-Hurricane Hermine Disaster Assistance	Tallahassee		1	5	2	8
<b>Totals:</b>			<b>8</b>	<b>17</b>	<b>28</b>	<b>53</b>

### Family Size

Description	List Unincorporated and Each Municipality	1 Person	2- 4 People	5 + People	Total
Purchase Assistance with Rehab	Tallahassee	1			1
Purchase Assistance without Rehab	Tallahassee	2	3		5
Owner Occupied Rehab-Emergency Home Repair	Tallahassee	4	2		6
Owner Occupied Rehab-Homeowner Rehab	Tallahassee	4	6		10
Owner Occupied Rehab-Code Enforcement Rehab	Tallahassee	0	1		1
Owner Occupied Rehab-Accessibility Rehab	Tallahassee	4	4		8
Owner Occupied Rehab-Storm Damage Mitigation	Tallahassee	12	2		14
Disaster Repair/Mitigation-Hurricane Hermine Disaster Assistance	Tallahassee	5	3		8
<b>Totals:</b>		<b>32</b>	<b>21</b>		<b>53</b>

### Race (Head of Household)

Description	List Unincorporated and Each Municipality	White	Black	Hispanic	Asian	Amer-Indian	Other	Total
Purchase Assistance with Rehab	Tallahassee	1						1
Purchase Assistance without Rehab	Tallahassee		5					5
Owner Occupied Rehab-Emergency Home Repair	Tallahassee	1	5					6
Owner Occupied Rehab-Homeowner Rehab	Tallahassee	1	9					10
Owner Occupied Rehab-Code Enforcement Rehab	Tallahassee	0	1					1

Owner Occupied Rehab-Accessibility Rehab	Tallahassee	1	7					8
Owner Occupied Rehab-Storm Damage Mitigation	Tallahassee	10	4					14
Disaster Repair/Mitigation-Hurricane Hermine Disaster Assistance	Tallahassee	4	4					8
<b>Totals:</b>		<b>18</b>	<b>35</b>					<b>53</b>

**Demographics (Any Member of Household)**

Description	List Unincorporated and Each Municipality	Farm Worker	Devel. Disabled	Home-less	Elderly	Other	Other	Total
Purchase Assistance with Rehab	Tallahassee							0
Purchase Assistance without Rehab	Tallahassee							0
Owner Occupied Rehab-Emergency Home Repair	Tallahassee							0
Owner Occupied Rehab-Homeowner Rehab	Tallahassee							0
Owner Occupied Rehab-Code Enforcement Rehab	Tallahassee							0
Owner Occupied Rehab-Accessibility Rehab	Tallahassee							0
Owner Occupied Rehab-Storm Damage Mitigation	Tallahassee							0
Disaster Repair/Mitigation-Hurricane Hermine Disaster Assistance	Tallahassee							0
<b>Totals:</b>								<b>0</b>

**Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside**

Description	Special Target Group	Expended Funds	Total # of Expended Units
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**Form 4**



## Expended Funds

\$371,662.00						
Strategy	Full Name	Address	City	Zip Code	Expended Funds	FY if Unit Already Counted
Purchase Assistance with Rehab	Padilla, Jasmine	402 Shoreline Dr.	Tallahassee	32305	\$4,090.00	
Purchase Assistance without Rehab	Miller, Brittany	1847 Meriadoc Rd	Tallahassee	32303	\$4,000.00	
Purchase Assistance without Rehab	Harris, Kimi L.	2506 Lindsey Ct.	Tallahassee	32310	\$8,000.00	
Purchase Assistance without Rehab	Tural, Shakyra	3113 Chalfont Ln.	Tallahassee	32303	\$3,500.00	
Purchase Assistance without Rehab	Cooper, Bertha L.	2258 Paul Russell Cir.	Tallahassee	32301	\$4,000.00	
Purchase Assistance without Rehab	Croom, Ebony S.	258 Ayers Ct.	Tallahassee	32305	\$3,500.00	
Owner Occupied Rehabilitation-Emergency Home Repair	Tucker, Tammy	828 Medical Commons Ct.	Tallahassee	32310	\$5,860.00	
Owner Occupied Rehabilitation-Emergency Home Repair	Ganey, Dawn D.	1520 Pullen Rd Ste 13	Tallahassee	32303	\$280.50	
Owner Occupied Rehabilitation-Emergency Home Repair	Davis, Rosa Lee	805 Old Bainbridge Rd	Tallahassee	32303	\$5,962.00	
Owner Occupied Rehabilitation-Emergency Home Repair	Kimble, Michael	347 Wilson Green Blvd	Tallahassee	32305	\$6,069.18	
Owner Occupied Rehabilitation-Emergency Home Repair	Campbell, Eula Jones	636 W 7th Avenue	Tallahassee	32303	\$9,965.00	
Owner Occupied Rehabilitation-Emergency Home Repair	Roberts, Charles	1221 Gibbs Drive	Tallahassee	32303	\$2,977.80	

Owner Occupied Rehabilitation-Homeowner Rehabilitation	Williams, Marla Nicole Morris	503 Gore Ave	Tallahassee	32310	\$13,500.00	
Owner Occupied Rehabilitation-Homeowner Rehabilitation	Johnson, Calvin B. Sr.	1009 Central St	Tallahassee	32303	\$13,500.00	
Owner Occupied Rehabilitation-Homeowner Rehabilitation	Shaw, Rosemarie	437 Mercury Dr	Tallahassee	32305	\$13,500.00	
Owner Occupied Rehabilitation-Homeowner Rehabilitation	Morgan, Nancy	1321 Lowell St	Tallahassee	32303	\$13,250.00	
Owner Occupied Rehabilitation-Homeowner Rehabilitation	Little, Tiffany L.	1222 Central St	Tallahassee	32303	\$13,500.00	
Owner Occupied Rehabilitation-Homeowner Rehabilitation	Lamb, Catherine	3748 Roswell Dr	Tallahassee	32310	\$13,500.00	
Owner Occupied Rehabilitation-Homeowner Rehabilitation	Washington, Shirley	2105 Ridgetop Drive	Tallahassee	32303	\$13,500.00	
Owner Occupied Rehabilitation-Homeowner Rehabilitation	Vangates, Agnes	793 Arkansas St.	Tallahassee	32304	\$13,450.00	
Owner Occupied Rehabilitation-Homeowner Rehabilitation	Thomas, Cynthia & Rodier, Chris	1128 Abraham St.	Tallahassee	32304	\$14,200.00	
Owner Occupied Rehabilitation-Homeowner Rehabilitation	Harris, Theresa	837 Delaware St.	Tallahassee	32304	\$13,025.00	
Owner Occupied Rehabilitation-Code Enforcement Rehabilitation	Kidder, Santiago	2906 Oakwood Dr	Tallahassee	32303	\$326.38	2015-2016
Owner Occupied Rehabilitation-Code Enforcement Rehabilitation	Jackson, Harriet	2753 Vassar Rd	Tallahassee	32309	\$2,210.00	
Owner Occupied Rehabilitation-Accessibility Rehabilitation	Allen Dixon, Renita	1001 Paul Russell Rd	Tallahassee	32301	\$11,475.00	
Owner Occupied Rehabilitation-Accessibility Rehabilitation	Barnes, Jacquelyn P.	802 Dent St	Tallahassee	32304	\$7,491.25	

Owner Occupied Rehabilitation-Accessibility Rehabilitation	Peace, Verdell	3321 Sunnyside Drive	Tallahassee	32305	\$11,325.00	
Owner Occupied Rehabilitation-Accessibility Rehabilitation	Givens, Lorea	411 Dupont Drive	Tallahassee	32305	\$11,145.00	
Owner Occupied Rehabilitation-Accessibility Rehabilitation	Northern, Cora	2612 Brighton Rd	Tallahassee	32301	\$11,075.00	
Owner Occupied Rehabilitation-Accessibility Rehabilitation	Griffin, Jerome	3194 Notre Dame St.	Tallahassee	32305	\$8,995.00	
Owner Occupied Rehabilitation-Accessibility Rehabilitation	Chambers, Mary	1426 Calloway St	Tallahassee	32304	\$9,895.00	
Owner Occupied Rehabilitation-Accessibility Rehabilitation	Jones, Jessie	2562 Eddie Rd.	Tallahassee	32308	\$10,850.00	
Owner Occupied Rehabilitation-Storm Damage Mitigation	Jones, Patricia	601 Okaloosa St.	Tallahassee	32310	\$7,046.00	
Owner Occupied Rehabilitation-Storm Damage Mitigation	Mann, Mattie	1940 Keith St.	Tallahassee	32310	\$1,428.00	
Owner Occupied Rehabilitation-Storm Damage Mitigation	Bell, Rose	836 W. Brevard St.	Tallahassee	32304	\$1,050.00	
Owner Occupied Rehabilitation-Storm Damage Mitigation	Harris, Veronica W.	2810 Jim Lee Road	Tallahassee	32301	\$9,350.25	
Owner Occupied Rehabilitation-Storm Damage Mitigation	Ruddock, Nancy	3483 B Bear Creek Road	Tallahassee	32308	\$6,680.50	
Owner Occupied Rehabilitation-Storm Damage Mitigation	Flowers, Amy	2302 Cumberland Drive	Tallahassee	32303	\$3,050.00	
Owner Occupied Rehabilitation-Storm Damage Mitigation	Smith, Rosa	1419 California Street	Tallahassee	32304	\$2,800.00	
Owner Occupied Rehabilitation-Storm Damage Mitigation	Page, Eva	329 Whetherbine Way East	Tallahassee	32301	\$2,600.00	



Owner Occupied Rehabilitation-Storm Damage Mitigation	Englehart, Gladys	1113 Missionwood Lane	Tallahassee	32304	\$9,510.00	
Owner Occupied Rehabilitation-Storm Damage Mitigation	Perman, Arnold	2918 Rackley Drive	Tallahassee	32305	\$2,681.00	
Owner Occupied Rehabilitation-Storm Damage Mitigation	Underhill, Brenda & Willie Northern	2612 Brighton Rd	Tallahassee	32301	\$8,681.50	
Owner Occupied Rehabilitation-Storm Damage Mitigation	Wolfe, John	639 West 8th Ave.	Tallahassee	32303	\$2,200.00	
Owner Occupied Rehabilitation-Storm Damage Mitigation	Lawrence, Mildred	2924 Harwood St	Tallahassee	32301	\$5,130.00	
Owner Occupied Rehabilitation-Storm Damage Mitigation	Bennett, Johnnie Mae	1321 Alabama Street	Tallahassee	32304	\$1,750.00	
Disaster Repair/Mitigation-Hurricane Hermine Disaster Assistance	Ingram, Emma	3012 Prospect St	Tallahassee	32301	\$8,812.00	
Disaster Repair/Mitigation-Hurricane Hermine Disaster Assistance	Bush, Shelby	103 Barbara St.	Tallahassee	32304	\$1,000.00	
Disaster Repair/Mitigation-Hurricane Hermine Disaster Assistance	Dittmar, Nancelyn	301 Chestnut Drive	Tallahassee	32301	\$3,900.00	
Disaster Repair/Mitigation-Hurricane Hermine Disaster Assistance	Garcia, Daisy	2732 McFarlane Ct	Tallahassee	32303	\$3,540.00	
Disaster Repair/Mitigation-Hurricane Hermine Disaster Assistance	Kilpatrick, Algreacia	3186 Notre Dame St.	Tallahassee	32305	\$7,630.00	
Disaster Repair/Mitigation-Hurricane Hermine Disaster Assistance	Mango, Viola	2307 Delgado Dr.	Tallahassee	32304	\$1,600.00	

Disaster Repair/Mitigation- Hurricane Hermine Disaster Assistance	McCrea, Michael	1753 Brookside Blvd	Tallahassee	32301	\$1,860.26	
Disaster Repair/Mitigation- Hurricane Hermine Disaster Assistance	Nicholas, Jane	910 Yuma Ct.	Tallahassee	32301	\$1,445.00	

Tallahassee 2016 Interim-1

**Form 5**

## Special Needs Breakdown

### SHIP Expended and Encumbered for Special Needs Applicants

Code(s)	Strategies	Expended Amount	Units	Encumbered Amount	Units
3	Owner Occupied Rehabilitation-Emergency Home Repair	\$15,008.98	3	\$128,529.63	26
3	Owner Occupied Rehabilitation-Homeowner Rehabilitation	\$13,500.00	1	\$0.00	0
3	Owner Occupied Rehabilitation-Code Enforcement Rehabilitation	\$0.00	0	\$0.00	0
3	Owner Occupied Rehabilitation-Accessibility Rehabilitation	\$82,251.25	8	\$153,747.97	15
3	Owner Occupied Rehabilitation-Storm Damage Mitigation	\$28,551.00	7	\$0.00	0

### Special Needs Category Breakdown by Strategy

Strategies	Special Needs Category	Expended Amount	Units	Encumbered Amount	Units
(3) Owner Occupied Rehabilitation-Emergency Home Repair	Person with Disabling Condition (not DD)	\$8,939.80	2	\$57,653.09	12
(3) Owner Occupied Rehabilitation-Emergency Home Repair	Receiving Supplemental Security Income	\$6,069.18	1	\$60,876.54	13
(3) Owner Occupied Rehabilitation-Emergency Home Repair	Receiving Veterans Disability Benefits			\$10,000.00	1
(3) Owner Occupied Rehabilitation-Homeowner Rehabilitation	Receiving Supplemental Security Income	\$13,500.00	1	\$0.00	0
(3) Owner Occupied Rehabilitation-Accessibility Rehabilitation	Person with Disabling Condition (not DD)	\$82,251.25	8	\$153,747.97	15
(3) Owner Occupied Rehabilitation-Storm Damage Mitigation	Person with Disabling Condition (not DD)	\$21,221.00	5	\$0.00	0
(3) Owner Occupied Rehabilitation-Storm Damage Mitigation	Receiving Supplemental Security Income	\$5,130.00	1	\$0.00	0
(3) Owner Occupied Rehabilitation-Storm Damage Mitigation	Receiving Veterans Disability Benefits	\$2,200.00	1	\$0.00	0

**Provide a description of efforts to reduce homelessness:**

**LG Submitted Comments:**

# Title: SHIP Annual Report

Report Status: Approved

Tallahassee FY 2017/2018 Interim-2

## Form 1

### SHIP Distribution Summary:

#### Homeownership

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
2	Purchase Assistance without Rehab			\$58,030.50	10		
3	Owner Occupied Rehabilitation-Emergency Home Repair					\$350,000.00	70
3	Owner Occupied Rehabilitation-Storm Damage Mitigation					\$76,280.99	15
3	Owner Occupied Rehabilitation-Homeowner Rehabilitation			\$138,771.30	5		
3	Owner Occupied Rehabilitation-Accessibility Rehabilitation			\$65,220.78	7		
<b>Homeownership Totals:</b>				<b>\$262,022.58</b>	<b>22</b>	<b>\$426,280.99</b>	<b>85</b>

#### Rentals

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
<b>Rental Totals:</b>							
<b>Subtotals:</b>				<b>\$262,022.58</b>	<b>22</b>	<b>\$426,280.99</b>	<b>85</b>

### Additional Use of Funds

Use	Expended	Encumbered	Unencumbered
Administrative		\$82,811.70	
Homeownership Counseling	\$142,909.10		
Admin From Program Income			
Admin From Disaster Funds			

<b>Totals:</b>	<b>\$142,909.10</b>	<b>\$344,834.28</b>	<b>22</b>	<b>\$426,280.99</b>	<b>85</b>
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**Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund**

<b>Source of Funds</b>	<b>Amount</b>
State Annual Distribution	\$828,117.00
Program Income (Interest)	\$26,309.91
Program Income (Payments)	\$64,428.30
Recaptured Funds	
Disaster Funds	
Other Funds	
Carryover funds from previous year	-\$4,830.84
<b>Total:</b>	<b>\$914,024.37</b>

**\* Carry Forward to Next Year: \$.00**

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

**Form 2**

### Rental Unit Information

Description	Eff.	1 Bed	2 Bed	3 Bed	4 Bed
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√ No rental strategies are in use

### Recap of Funding Sources for Units Produced ("Leveraging")

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended		
Public Moneys Expended		NaN
Private Funds Expended		NaN
Owner Contribution		NaN
Total Value of All Units	\$ .00	NaN

### SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	FL Statute Minimum %
Homeownership	\$688,303.57	\$828,117.00	83.12%	65%
Construction / Rehabilitation	\$644,273.07	\$828,117.00	77.80%	75%

### Program Compliance - Income Set-Asides

Income Category	SHIP Funds Expended	SHIP Funds Encumbered	SHIP Funds Unencumbered	Total of SHIP Funds	Total Available Funds % *
Extremely Low		\$34,000.00	\$180,777.00	\$214,777.00	23.50%
Very Low		\$164,492.08	\$125,647.52	\$290,139.60	31.74%
Low		\$63,530.50	\$119,856.47	\$183,386.97	20.06%
Moderate				\$ .00	.00%
Over 120%-140%				\$ .00	.00%
<b>Totals:</b>	\$ .00	\$262,022.58	\$426,280.99	\$688,303.57	75.30%

### Project Funding for Expended Funds Only

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #s	Total Funds SHIP Grants	SHIP Grant Unit #s	Total SHIP Funds Expended	Total # Units
Extremely Low					\$ .00	0
Very Low					\$ .00	0
Low					\$ .00	0
Moderate					\$ .00	0
<b>Totals:</b>	\$ .00	0	\$ .00	0	\$ .00	0

### Form 3

#### Number of Households/Units Produced

Strategy	List Unincorporated and Each Municipality	ELI	VLI	Low	Mod	Total
Totals:						0

#### Characteristics/Age (Head of Household)

Description	List Unincorporated and Each Municipality	0 - 25	26 - 40	41 - 61	62+	Total
Totals:						0

#### Family Size

Description	List Unincorporated and Each Municipality	1 Person	2- 4 People	5 + People	Total
Totals:					0

#### Race (Head of Household)

Description	List Unincorporated and Each Municipality	White	Black	Hispanic	Asian	Amer-Indian	Other	Total
Totals:								0

#### Demographics (Any Member of Household)

Description	List Unincorporated and Each Municipality	Farm Worker	Devel. Disabled	Home-less	Elderly	Other	Other	Total
Totals:								0

#### Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside

Description	Special Target Group	Expended Funds	Total # of Expended Units
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### Form 4



**Expended Funds**

Strategy	Full Name	Address	City	Zip Code	Expended Funds	FY if Unit Already Counted
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Tallahassee 2017 Interim-2

**Form 5**

**Special Needs Breakdown**

**SHIP Expended and Encumbered for Special Needs Applicants**

Code(s)	Strategies	Expended Amount	Units	Encumbered Amount	Units
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**Special Needs Category Breakdown by Strategy**

Strategies	Special Needs Category	Expended Amount	Units	Encumbered Amount	Units
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**Provide a description of efforts to reduce homelessness:**

**LG Submitted Comments:**